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* * § 362 INFORMATION SHEET * *

RUFFIN ROAD VENTURE LOT 6
DEBTOR

09-17528
Case No:

MOTION #:

Alliance Portfolio
MOVANT

CHAPTER: 11

Certification of Attempt to Resolve the Matter Without Court Action:

Moving counsel hereby certifies that pursuant to the requirements of LR 4001(a)(3), an attempt has been made to resolve the matter without court action, but movant has been unable to do so.

Date: 5/12/09

Signature: /s/ Matthew W. Grimshaw
Attorney for Movant

PROPERTY INVOLVED IN THIS MOTION: 3645 Ruffin Road, San Diego, CA 92123

NOTICE SERVED ON: Debtor(s) ✔; Debtor's counsel ✔; Trustee ✔;

DATE OF SERVICE: ____________

MOVING PARTY'S CONTENTIONS:

The EXTENT and PRIORITY of LIENS:

1st 1,522,174.21
2nd 826,594,49
3rd ____
4th ____
Other: ____
Total Encumbrances: 2,348,768.70

APPRAISAL of OPINION as to VALUE:

$3,175,000.00

DEBTOR'S CONTENTIONS:

The EXTENT and PRIORITY of LIENS:

1st ____
2nd ____
3rd ____
4th ____
Other: ____
Total Encumbrances: ____

APPRAISAL of OPINION as to VALUE:

TERMS of MOVANT'S CONTRACT with the DEBTOR(S)::

Amount of Note: 600,000.00
Interest Rate: 12.0% per annum
Duration: 3 years
Payment per Month: $6,000.00
Date of Default: 1/7/08
Amount in Arrears: $226,594.49
Date of Notice of Default: 2/4/08

SPECIAL CIRCUMSTANCES:

This is Debtor's 3rd Chap 11 case within 1 year.

SUBMITTED BY: /s/ Matthew W. Grimshaw
MATTHEW W. GRIMSHAW

DEBTOR'S OFFER of "ADEQUATE PROTECTION"for MOVANT :

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SPECIAL CIRCUMSTANCES:

SUBMITTED BY: ____________
SIGNATURE: ____________

"EXHIBIT A"

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